

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2018							
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	Modern Living Investments Holdings Limited 2/11/2018						
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>8426</u>	Descrip	otion :	MODERN	LIVING			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month	2,000,000,000	HK\$0.01	HK\$20,000,000.00			
Increase/(decrease)		N/A		N/A			
Balance at close of the mon	2,000,000,000	HK\$0.01	HK\$20,000,000.00				
(2) Stock code : N/A	Descrip	otion :	N/A	4			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month	N/A	N/A	N/A			
Increase/(decrease)		N/A		N/A			
Balance at close of the mon	th	N/A	N/A	N/A			

Stock code : N/A Descript	ion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	ion :	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during the month pursuant	issuer which may b issued pursuant
including EGM approval date		Novement duri	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1				•		
shares						
(Note 1)						
0						
2.						
(/ /)						
shares			$\overline{}$			
(Note 1)						
3.						
					_	
shares						
(Note 1)						
,		Tota	ıl A. (Ordina			
				ce shares) ther class)		
Total funds raised d	uring the mor	oth from exerc		-,		

Warrants to Issue Share	es of the Issu	er which	are to be Listed				
Description of warrants (Date of expiry - dd/mm	of r	ırrency nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>							
(/) Stock code (if lister Class of shares issuable (Note 1)							
Subscription price							
EGM approval da (if applicable) (dd/mm/yyyy)	te	(/ /)				
2.							
(/ /) Stock code (if liste	eq)						
Class of shares							
issuable (Note 1)		$\overline{}$					
Subscription price			\				
EGM approval dat (if applicable) (dd/mm/yyyy)	.e 	(/ /					
3.							
							<u> </u>
(/ /)	۱۹/						
Stock code (if liste Class of shares	:u)						
issuable (Note 1)							
Subscription price							
EGM approval data (if applicable)	te			`			
		(/ /)				
4.		,	,				
(/ /)	1)					\	
Stock code (if liste Class of shares	ed)			•			
issuable (Note 1)							
Subscription price	·						
EGM approval dat							
(if applicable) (dd/mm/yyyy)		(/ /)			\	
(۵۵/11/11// уууу)		, , ,	,				
			Total E	3. (Ordina	ary shares)		_
				(Preferen	ce shares)		_
				(O	ther class)		_ \

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Y .	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	7					
-	-\					
	- \					
Stock code (if listed)	- — — -		· ——			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		\				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	_					
	_					
	_					
Stock code (if listed)			-			-
Class of shares						
inguable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
	_					
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Cubacriation arias						
EGM approval date					\	
(if applicable)						
(dd/mm/yyyy)	(/ /)	— т	otal C. (Ordina	ary shares)		
		'		ce shares)		-
			, (O	ther class)		_
						\

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1,		
	1	
	1	
	-	
	-	
shares (Note 1)		
2.		
]	
	1	
	1	
shares (Note 1)	-	
Silates (Note 1)		-
3		
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		
(Other class)		

Otl	her Movements in Is	ssued Sh	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
		$\overline{}$						
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_	-
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						_		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\							
					-			
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
			_					
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares				(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		_
	Total E. (Ordinary shares (Preference shares (Other class	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1	1)	0
(2	2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issued SI	hare

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Remarks (if any):
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.