

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 31/7/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Modern Living Investments Holdings Limited
Date Submitted	01/08/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>8426</u> Descrip	MODERN LIVING			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

# 2. Preference Shares

Stock code : <u>N/A</u> D	escription :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding n	nonth <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	Description :		λ
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

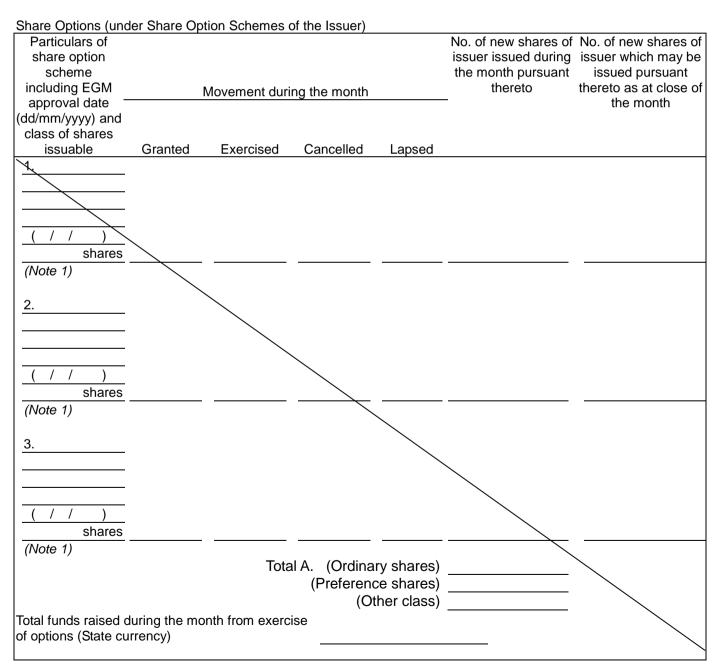
Total authorised share capital at the end of the month (State currency):

HK\$20,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000	<u> </u>	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

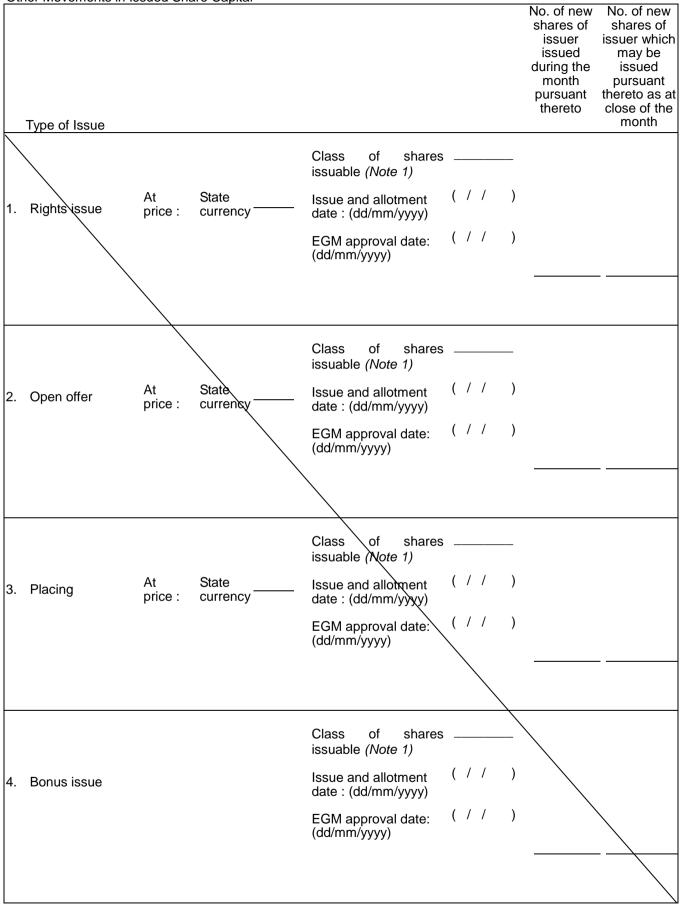


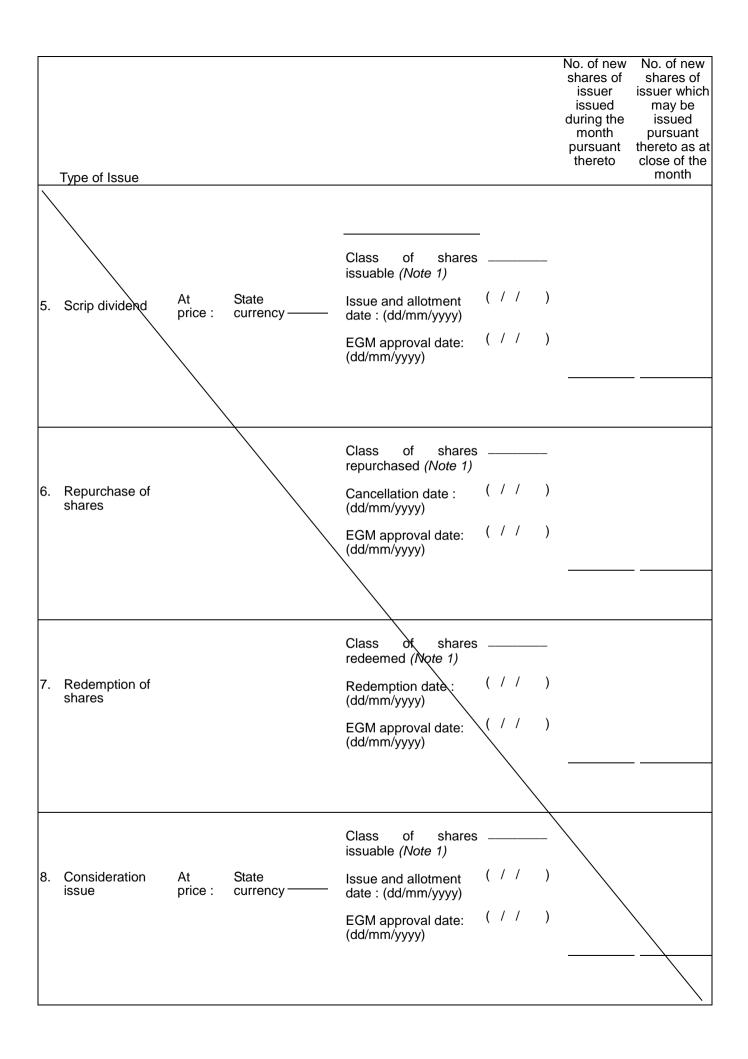
Warrants to Issue Shares of the Issuer	which are to be Listed
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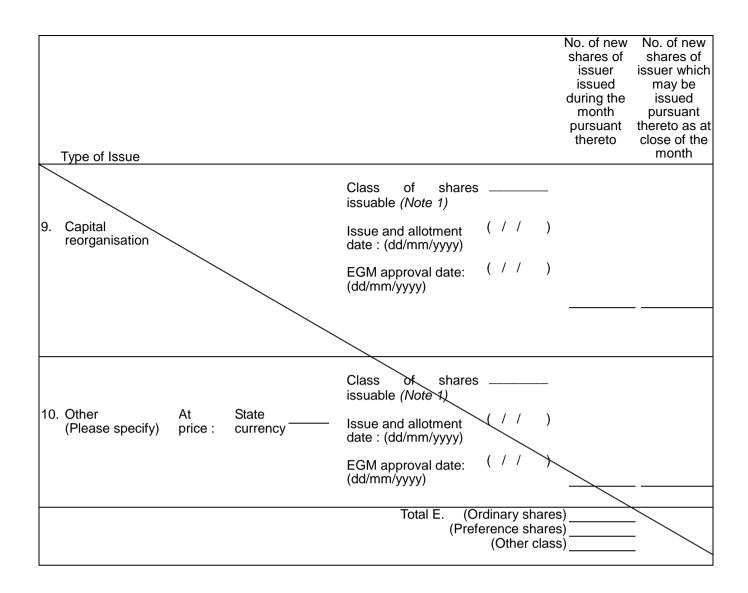
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>v.</u>						
( / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	,	· · ·				
	<u> </u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /					
<b>0 1 1 1 1 1 1 1 1 1 1</b>				,		
(if applicable)	( / /	)				
( / / )						
Subscription price				Ň		
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)			$\backslash$	
(dd/mm/yyyy)	( / /	) Total B	(Preferen	ary shares) ce shares) ther class)		$\langle \rangle$

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
¥	-					
Stock code (if listed) Class of chares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	7					
	- \					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>3.</u>	_	_ \				
	_	$\backslash$	$\backslash$			
	- 					
Class of shares issuable (Note 1)						
Subscription price EGM approval date			$\backslash$	$\backslash$		
(if applicable) (dd/mm/yyyy)	( / / )			$\backslash$		
4.						
	-			$\backslash$		
					<u> </u>	
Subscription price EGM approval date					$\backslash$	
(if applicable) (dd/mm/yyyy)	( / / )					$\mathbf{n}$
	/	т	otal C. (Ordina (Preferend	ce shares)		
			(O <sup>-</sup>	ther class)		- \

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)	):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movemen Capital").)	ts in Issu	ied Share

Submitted by: Tricor Investor Services Limited

Title:Branch Share Registrar(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.