

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : __28/2/2018

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Modern Date Submitted 1/3/2018	Living Investment	s Holdings L	imited			
I. Movements in Authorised Share Ca	pital					
1. Ordinary Shares						
(1) Stock code : <u>8426</u> Descri	ption :	MODERN	LIVING			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00			
(2) Stock code : N/A Descri	ption :	N/A	Α			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			
		·				

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the e currency):	nd of the month		HK\$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date	1	Movement duri	ng the month		No. of new shares or issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares			0 " 1		are menar
issuable	Granted	Exercised	Cancelled	Lapsed	
shares	$\overline{}$				
(Note 1)					
2.					
		`			
shares					
(Note 1)			$\overline{}$		
,					
3.					
(/ /)					
shares					
(Note 1)					_
		Tota	al A. (Ordina		
				ce shares) ther class)	
Total funds raised d		ndb frama avara	•	iiici ciass)	

					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	pursuant thereto	thereto as at close of the month
1.	_					
	-					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
	_					
	- \					
Stock code (if listed)	- — — -					-
Class of shares						
issuable (Note 1) Subscription price	$\overline{}$					
EGM approval date		$\overline{}$				
(if applicable)	(/ /)					
(dd/mm/yyyy) 3.	(/ /)	_ \				
	_					
	_	`				
Stock code (if listed)	-		$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.	_					
	- -					
00.1						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)					·	
	(/ /)	<u></u>				
		To	otal C. (Ordina	ry shares) ce shares)		-
			(O)	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
	1	
shares (Note 1)	1	
Stidles (Note 1)		
2		
	1	
shares (Note 1)		
3.		
J		
shares (Note 1)		_
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		
(Other class)		

Ot	her Movements in Is	ssued Sh	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,750 61 10000			Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyxy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								$\overline{}$

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					=				
				Class of shares issuable (Note 1)	·				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)		/ /			
				EGM approval date: (dd/mm/yyyy)	()	/ /)		
				Class of shares repurchased (Note 1)	i				
6.	Repurchase of shares				(/	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		
									-
				Class of shares redeemed (Note 1)	<u> </u>				
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)		/ /)		
				Class of shares issuable (Note 1)	i				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		

Type of Issue	No. of new shares of shares of issuer which issued may be during the month pursuant thereto close of the month
Class of shar issuable (Note 1) 9. Capital Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	
Class of shar issuable (Note 1) 10. Other At State (Please specify) price: currency Issue and allotment date: (dd/mm/yyyy)	
EGM approval date: (dd/mm/yyyy) Total E. (P	(Ordinary shares) reference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): ((1)	0
((2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	o E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	s in Issue	d Share

Remarks (if any):
Submitted by: <u>Tricor Investor Services Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.